LAY HONG BERHAD (107129-H)

Incorporated in Malaysia

Condensed Consolidated Statement Of Changes in Equity for the quarter ended 31 Mar 2005 (The figures have not been audited)

	Share capital	Revaluation Reserve	Capital Reserve	Retained Profits	Total
12 months ended 31 Mar 2005	RM' 000	RM' 000	RM' 000	RM' 000	RM' 000
At 1 April 2004 Net loss for 12 months	42,000	143	539	11,493 (3,106)	54,175 (3,106)
At 31 Mar 2005	42,000	143	539	8,387	51,069
12 months <u>ended 31 Mar 2004</u>					
At 1 April 2003 Prior year adjustment Net loss for 12 months Dividends	42,000	143	539	11,268 1,596 (1,069) (302)	53,950 1,596 (1,069) (302)
At 31 Mar 2004	42,000	143	539	11,493	54,175

(The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31st March 2004)

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